

Conversation with  
Fulton T. Armstrong

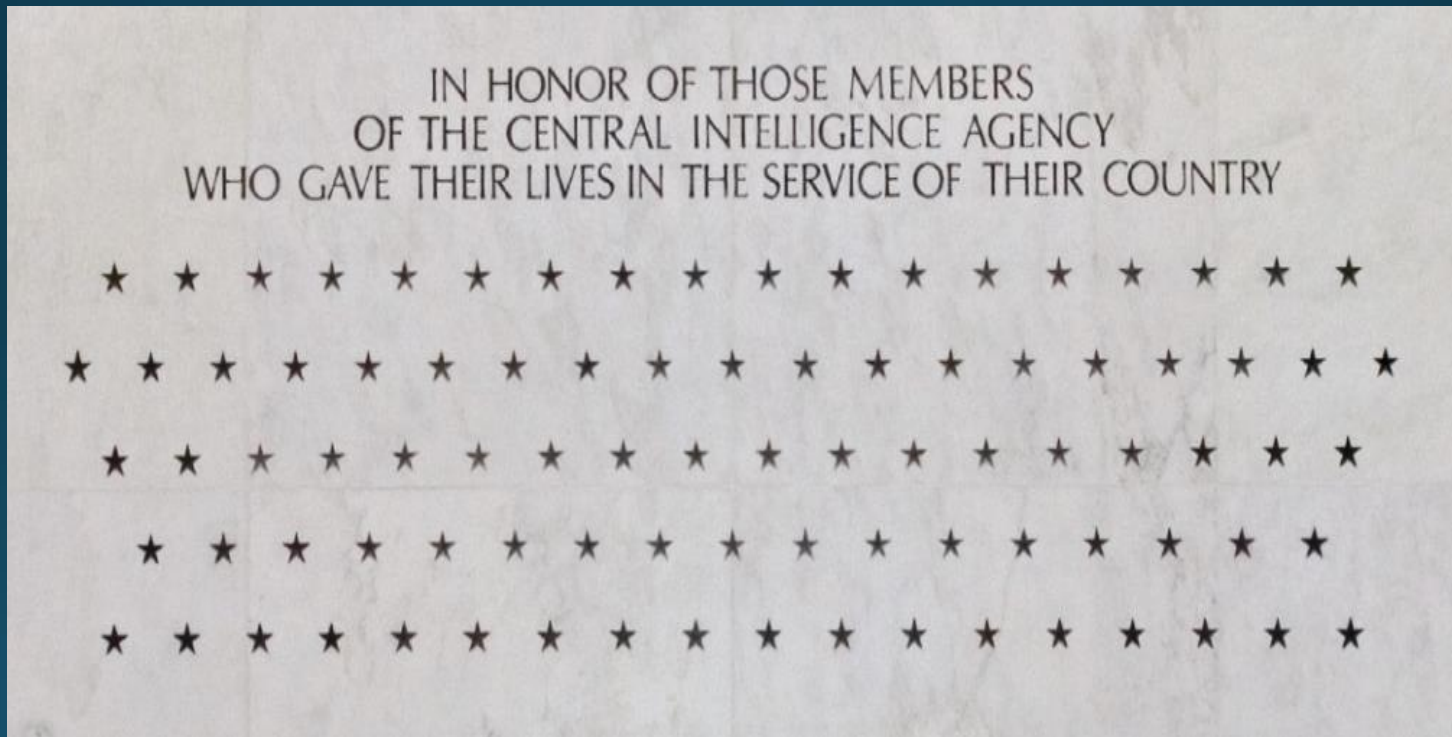
How Good an Intelligence Analyst are you?

Spy Wars

An intelligence analyst is ...

ultimately ... an idealist.

Across from this ...



It says this ...

"AND YE SHALL KNOW THE TRUTH AND  
THE TRUTH SHALL MAKE YOU FREE."

JOHN VIII-XXXII

John 8:32

The CIA Motto

How good an intelligence analyst are you?

**BLUF:** You may not be an *intelligence* analyst,  
but you're certainly an analyst!

And our techniques might be useful  
to you.

You seek, validate, and make  
information into intelligence you need  
daily.

You make judgments  
and decisions  
requiring intelligence.

- about society, country, world
- about current events
- about institutions, people
- about purchases, investments
- about activities

## The differences with an intelligence analyst are ...

- scope of analysis
- sources of information
- formality, institutionality of product
- thoroughness of “tradecraft”

and CONSCIOUSNESS



# What is analysis?

It is

CONSCIOUS, DELIBERATE,  
FLEXIBLE, TRANSPARENT

It all about

AWARENESS of  
HOW WE OBSERVE, THINK

First Step of “Consciousness”

Being aware of how you “know” what you “know”

Three fun exercises to increase awareness >>>>>>>>>



How good an observer are you?

## Exercise #1: Follow the Ball

The question put to us:

How many times does the  
team in white pass the ball?

AWARENESS: Are we looking only for  
what we're told to find?

Are we in control???

AWARENESS: Are we looking only for what we're told to find?



WHAT does the following video  
tell you about the weather?



# TRACKING FLORENCE

 **HURRICANE  
FLORENCE**

ADVISORY: 3:00 PM

**75** mph

Wind

Pressure 970 m

Moving W at 6 mph

Location

34.0°N 78.4°W

NEXT ADVISORY: 5 PM

3 Hour Satellite

12:00 PM ET



00:00



00:31



WHAT does the following video  
tell you about the POLICE?

A blurry, low-resolution photograph of a street scene. In the center, a white car is parked or moving slowly. To the right, a group of people is standing, their figures indistinct due to the blur. The background shows trees and buildings. A white rectangular box with the word "FAKE" in red capital letters is superimposed over the center of the image.

**FAKE**





# What is analysis?

## Real or Fake

Exercise #2: Determine What's Real and What's Not



Is this orchid blossom real or fake?

Real



Is this catfish real or fake?

Real



Is this house cat real or fake?

**FAKE**



Is this shark attack real or fake?

**FAKE**



Is this tsunami in Miyako, Japan, real or fake?

Real



Is this tsunami in New York City real or fake?

**FAKE**





Is this goliath birdeater tarantula real or fake?

Real



Is this wall spider in a beach town real or fake?

**FAKE**



Is this coconut crab real or fake?

Real



Is this mermaid skeleton found near the Black Sea real or fake?

**FAKE**



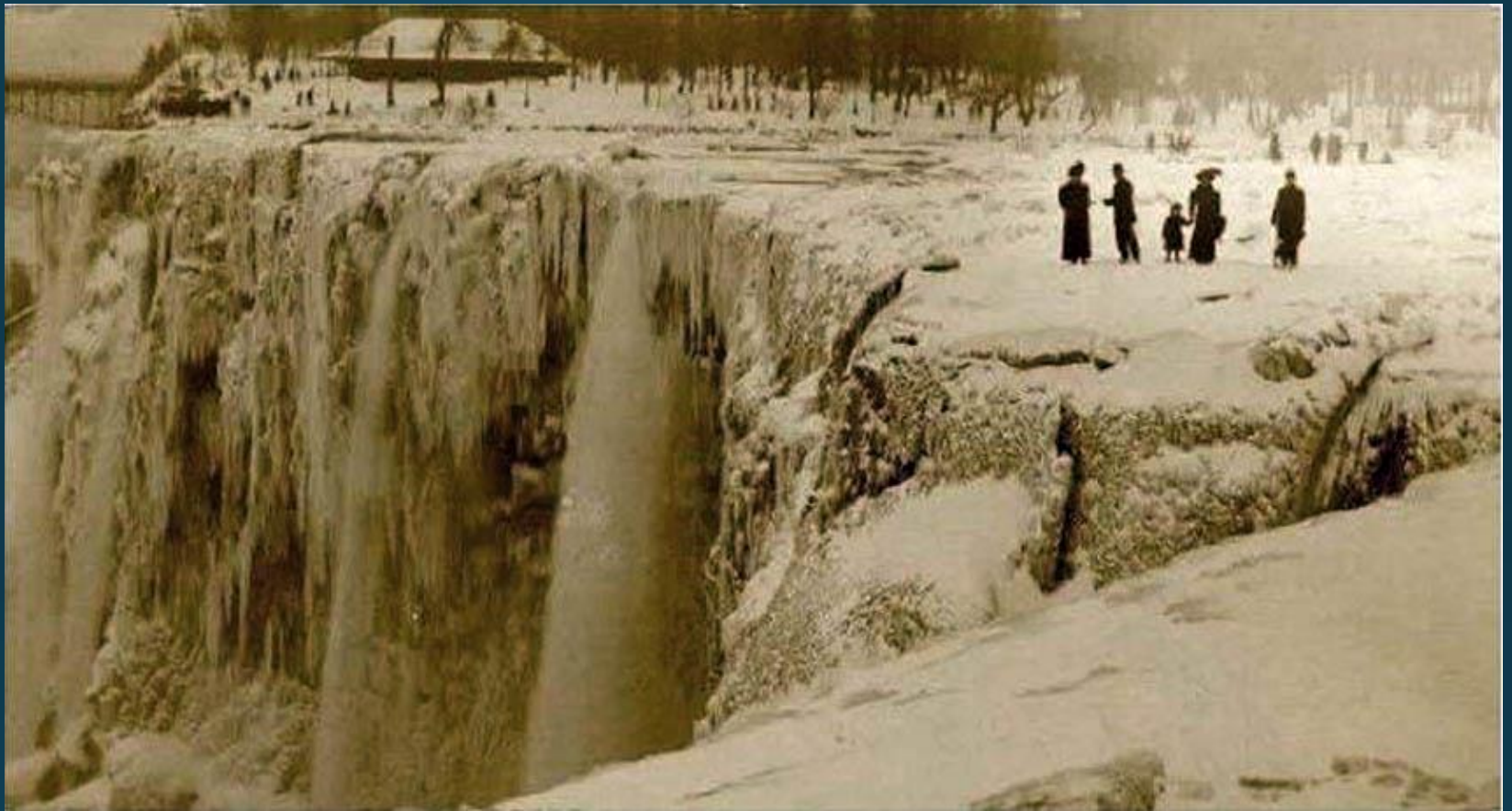
Is this flying panda real or fake?

**FAKE**



Is this public toilet with one-way glass walls  
real or fake?

Real



Is this frozen Niagara Falls (in the early 1900s) real or fake?

Real



Niagara Falls - Jan. 9, 2014





Is this 9/11 tourist snapshot real or fake?

**FAKE**

How did you determine “real” or “fake”?

By what you really *know*?

By your ability to spot Photoshopped pictures?

By logic?

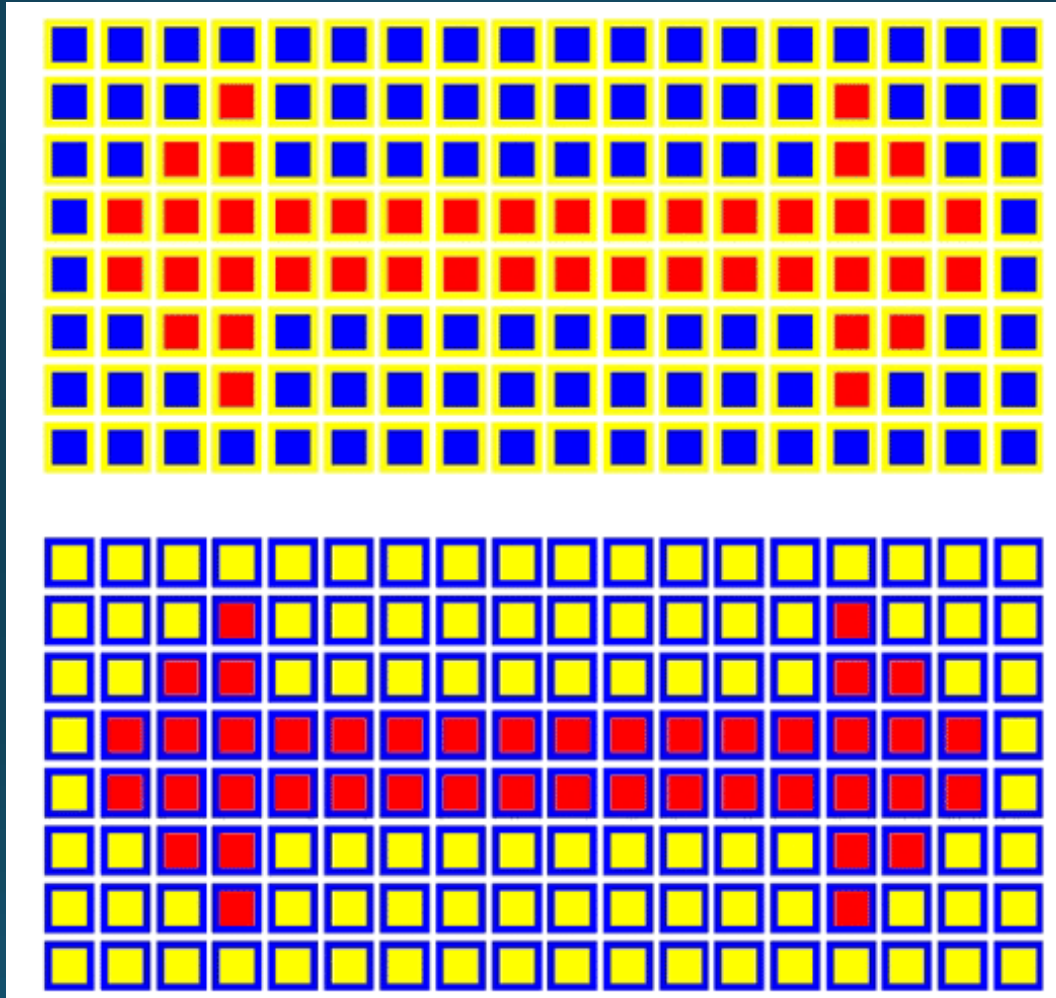
By precedent?

How do you process information??

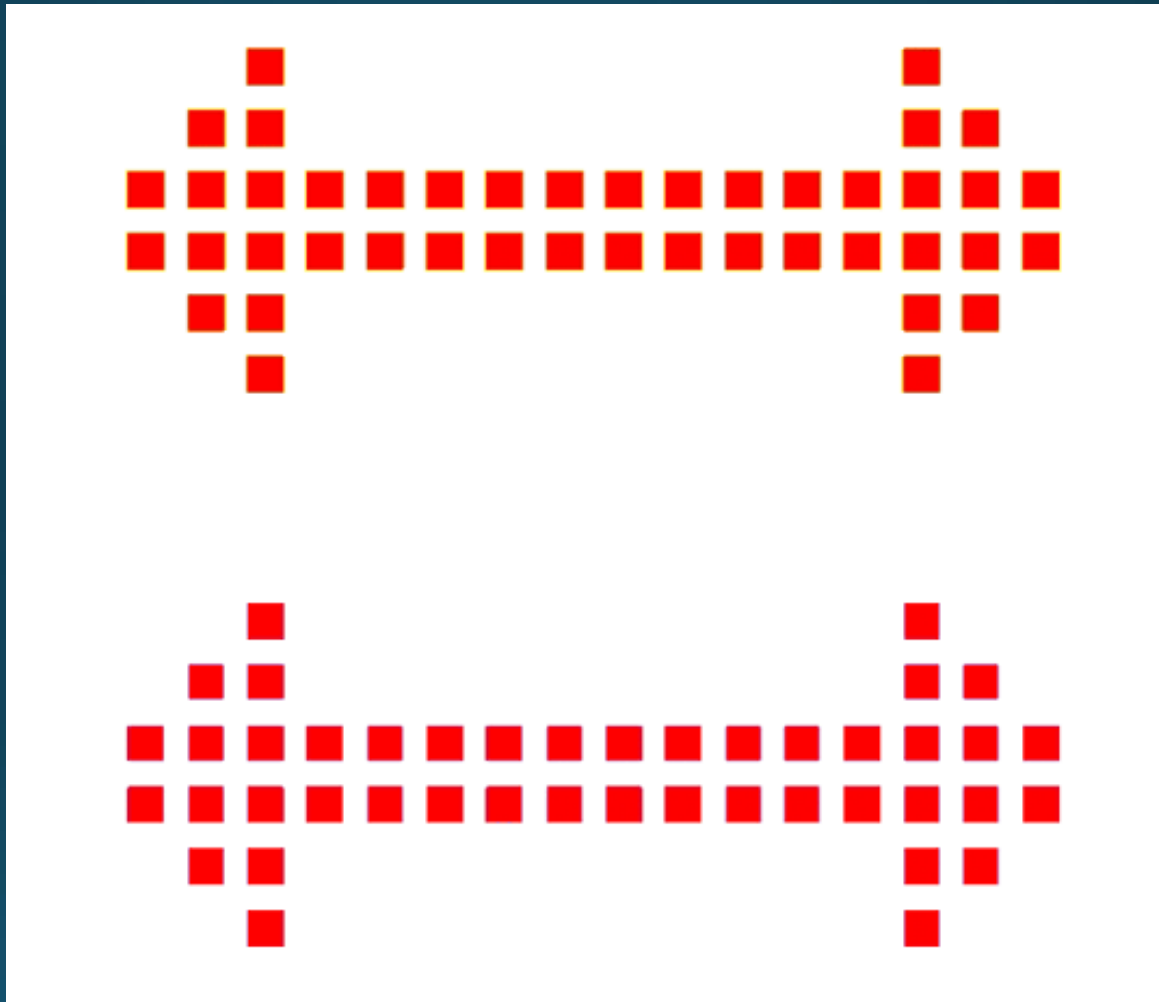
What is analysis?

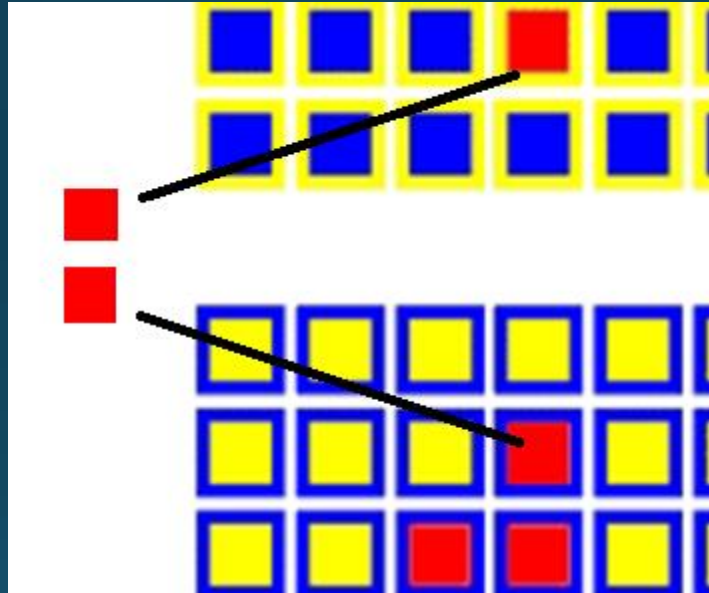
## Trusting Our Senses

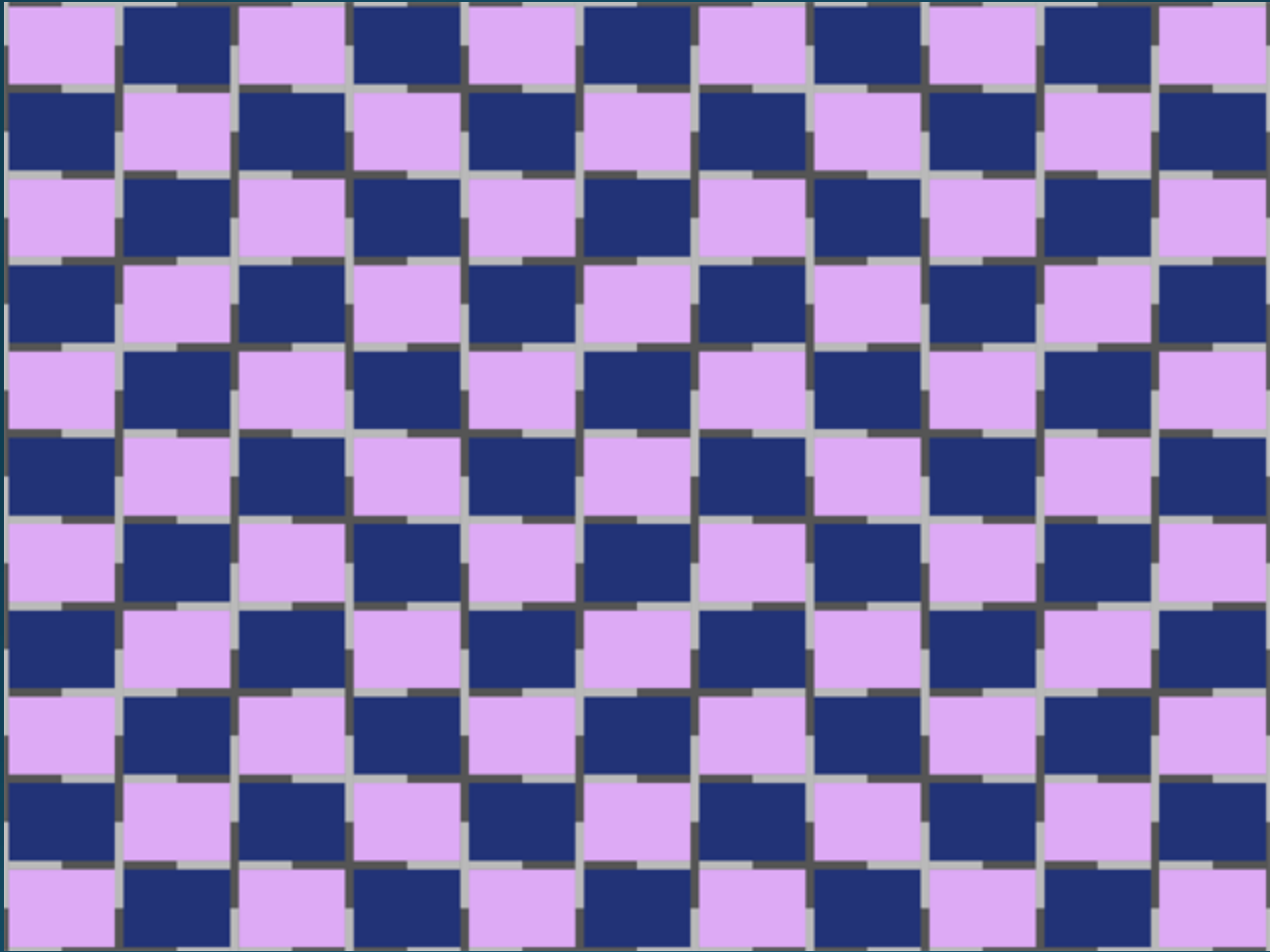
Exercise #3: What do you see?



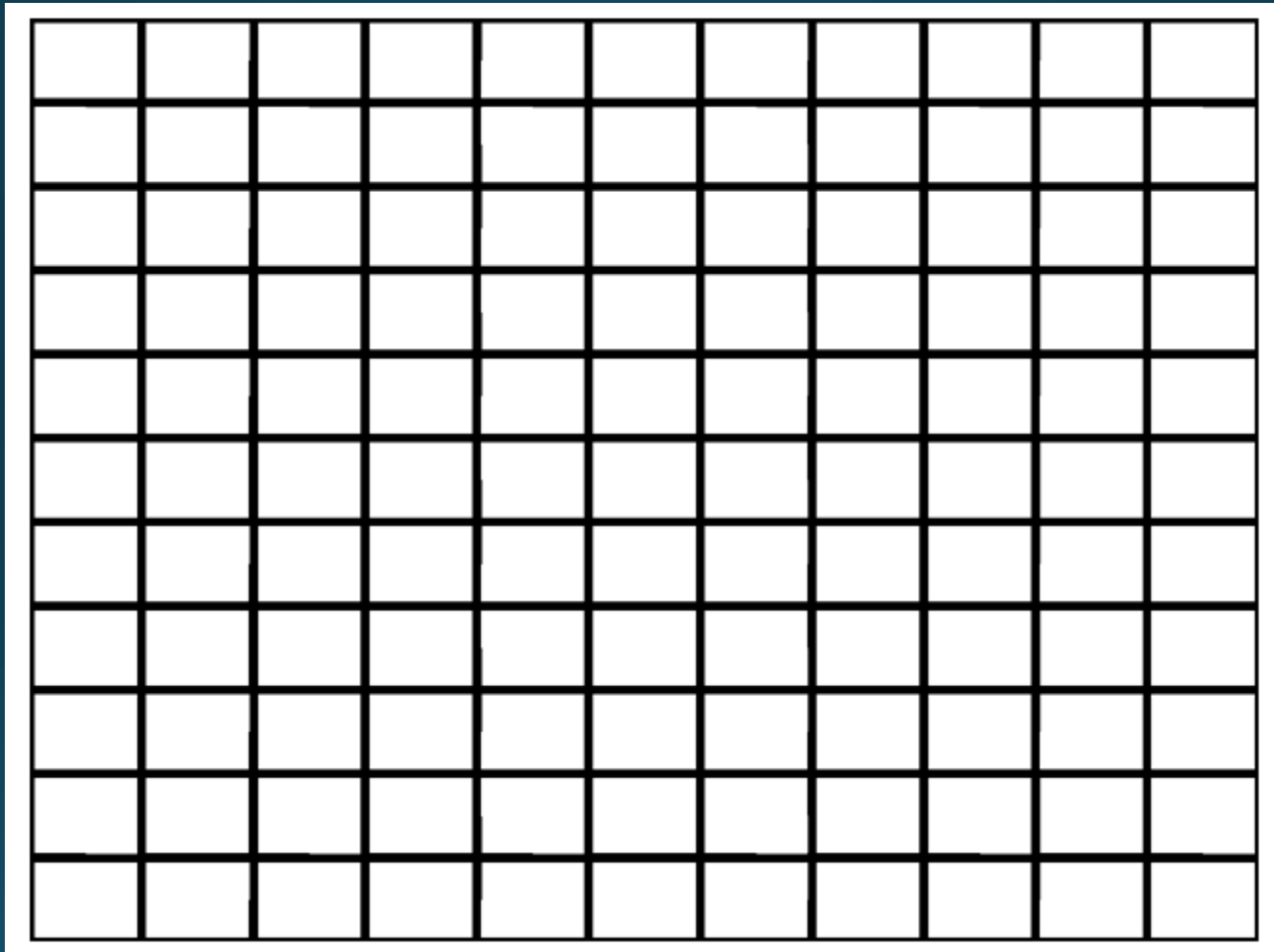
Are the arrows the same color red?





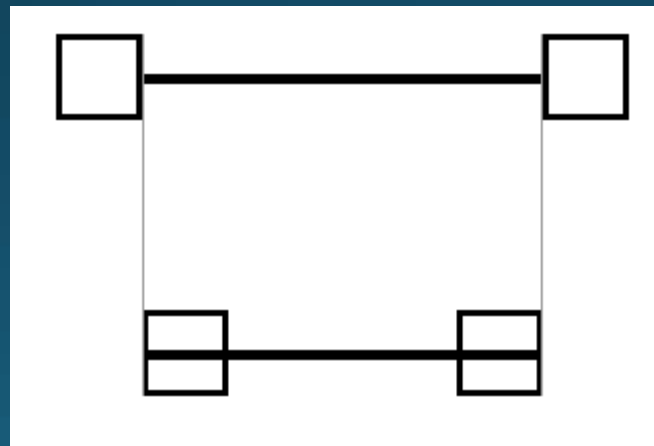
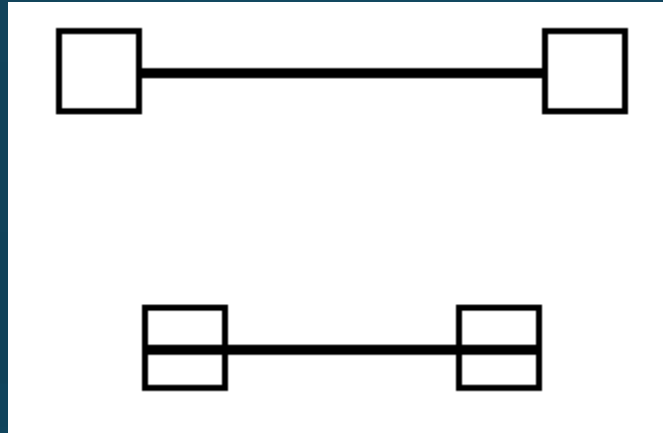


Are the lines straight?





Are the two lines the same length?



Yes

What happens after we take on the info  
is also important

Build and test the analysis

# Analysis

Analysis is what makes information *intelligence*.

Validation of information

Context for understanding

Grasp of implications

“Tradecraft” for ensuring balance

Transparency and flexibility to adjust as warranted

## Making information *intelligence*

Validation - How good is info?

Context - Has happened before, and why?

Implications - What mean for target and me?

Tradecraft - Have examined *drivers*?

Transparency - Honest with my consumer?

Flexibility - Integrate new info?

## Making information *intelligence*

Get to the root of an issue.

Don't confuse causes and symptoms.

Chase the question upstream.

It's all about DRIVERS

## EXAMPLE

Q: Why did the \_\_\_ vote for \_\_\_?

A: Because people wanted change.

Q: Why did people want change?

A: Because they were unhappy.

Q: Why were they unhappy?

A: Because they felt left behind.

Q: Why did they feel left behind?

A: Because they *were* left behind.

Q: Why were they left behind?

A: Because the economy (or the world) changed.

Q: Why did the economy (or the world) change?

etc., etc., etc.

WE CAN DO THE  
SAME THING WITH  
OTHER STRATEGIC  
ISSUES:

- Defense policy
- Migration policy
- Economic policy
- Etc, etc.

The closer to root causes you take  
your question ...

the more strategic – and  
“actionable” – your answer.

# What are drivers?

Borrowing from the “3-i framework” ...

Interests



Ideas

Institutions

In our PERSONAL lives ...

	Interests	Ideas	Institutions
drivers	Work	Education	Parents
	Food	Religion or values	Boy/Girlfriend
	Love - Sex	Political thought	Husband/Wife
	Family	Ideology	Colleagues
	Home	Imposed expectations	Friends
	Transportation		Political party
	Entertainment		Employer
	Recreation		
	Challenges		



# What are drivers?

Borrowing from the “3-i framework” ...

In our NATIONAL lives ...

Interests



Ideas

Institutions

	<b>Interests</b>	<b>Ideas</b>	<b>Institutions</b>
drivers	Power/influence	Self-definition	Leadership
	Needs	Nationalism	Abilities/constraints
	Desires/ambitions	History	Economic structures
	Wealth	Concepts/logic	Intermediation
	Economic performance	Values	Inclusion
		Ideology	Topography/geography
			Climate

WHY SO MUCH  
FOCUS ON  
DRIVERS?



DRIVERS  
help policymakers  
identify policy options

Leader's vulnerabilities

Demographic

Economy

Education

Poverty

Crime and Violence

Health crisis

Historic Grudge

Corruption

Misunderstanding of *other's* intentions

# A current example for U.S. policy

Q: Why so much migration from “Northern Triangle” of Central America?

The PUSH factors:

A: Poverty

Q: WHY?

A: Geography

Q: WHY?

A: Aloof elites

Q: WHY?

A: Demographics

Q: WHY?

A: Drug cartels

Q: WHY?

A: Low cooperation

A: Corruption

Q: WHY?

A: U.S. guns

Q: WHY?

A: Poor education system

Q: WHY?

A: Cultural attributes

Q: WHY?

Q: WHY? A: Weak institutions

Q: WHY?

A: Gang deportees

Q: WHY?

If we know what's DRIVING events,  
we have a better chance of CHANGING events.

# So what is analysis?

It is something that everyone can do  
... and does.

# What do we need to make GOOD decisions?

A clear understanding of

- our needs and desires (objectives)
- the *causes* or *drivers* of the problem
- the *trends* of the causes of the problem
- the *likely outcomes* and *alternative outcomes* of those trends
- the *implications* of addressing (or not) the problem

# What is Analytical Tradecraft?

It is the CONSCIOUS and DELIBERATE process of evaluating and transforming raw data into descriptions, explanations, and conclusions for intelligence consumers –

- free from bias (ours or policymaker's)
- free from manipulation (the reporting agency's, source's or sub-source's)
- free from intellectual limitations (linear thinking)

Necessary  
(and not always bad)  
evils

# What is Analytical Tradecraft?

## Tradecraft

It allows us to look the policymaker in the eye and say:

I have examined the information and evidence, and I believe that \_\_\_ is occurring; \_\_\_, \_\_\_, and \_\_\_ are driving it; trends indicate \_\_\_; it appears likely to \_\_\_; and it has \_\_\_ implications. Although less likely, the situation could evolve in \_\_\_ manner if \_\_\_ occurs, which would have \_\_\_ implications.



Tradecraft is also **structured humility** – the willingness to concede that

- any issue worth analysis is difficult
- our information rarely (or never) is good enough
- our speculation is “informed” by our expertise, but we don’t know as much as we think
- if our “probable” scenario doesn’t materialize, we also offer alternative scenarios

Good analytical tradecraft ...

Exciting

Relevant

Alive

and

ACTIONABLE product

Makes

Information

into

INTELLIGENCE

Common sense, as a system, WE ALL EMPLOY

Good analytical tradecraft ...

Is

Common Sense

As a System

WE ALL EMPLOY

(and that we have a right  
to demand of our governments)